

Executing a Successful Cloud Strategy

James Taylor
Chief Executive Officer

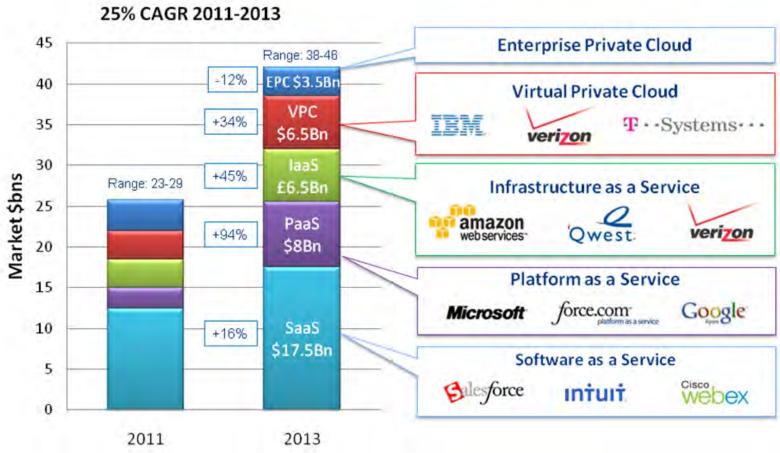
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Why cloud? Why now?



Cloud services: market forecast and current players



Source: Bain Analysis, Forrester, IDC, Gartner, William Blair & Co.

Why cloud? Why now?



Network service providers and the cloud

- Verizon acquires Terremark for \$1.4B
- Cincinnati Bell buys CyrusOne for \$525M
- AT&T acquires USi
- PAETEC buys XETA
- Internap nabs Voxel for \$30M

81%

of businesses are either planning, experimenting or already have full-on cloud implementations

Source: KPMG

Why cloud? Why now?



Future Cloud Trends

- Global spending on public cloud services to reach \$677 billion by 2016.
- The market for public cloud services is on track to swell to \$131 Billion by the end of 2013.



Source: Gartner

How do I join the Cloud?



Barriers to entry

Customer Experience Management

Increased Need for Support

- Technical Expertise
- No Human Touch
- High Capital Investment



Choosing the Right Partner for Cloud



Key Operational Elements



Infrastructure



Support Systems and Tools



Expertise



Best Practices and Methodologies

Choosing the Right Partner for Cloud



Key Business Elements



Speed to Market



Expanded Portfolio of Capabilities



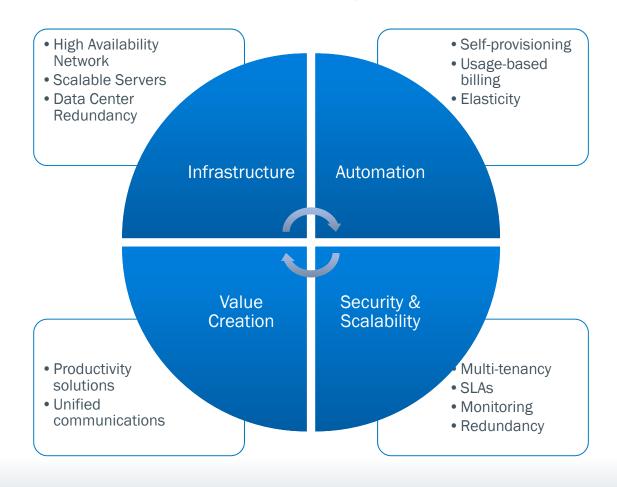
Enhanced Customer Experience



Reduced Financial Strain

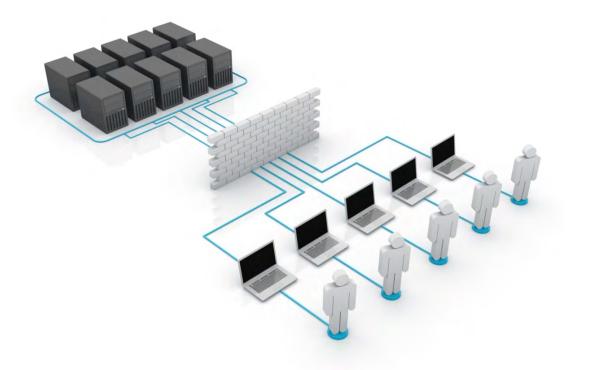


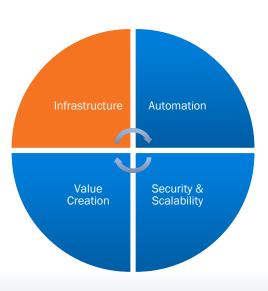
Key components of a winning cloud model



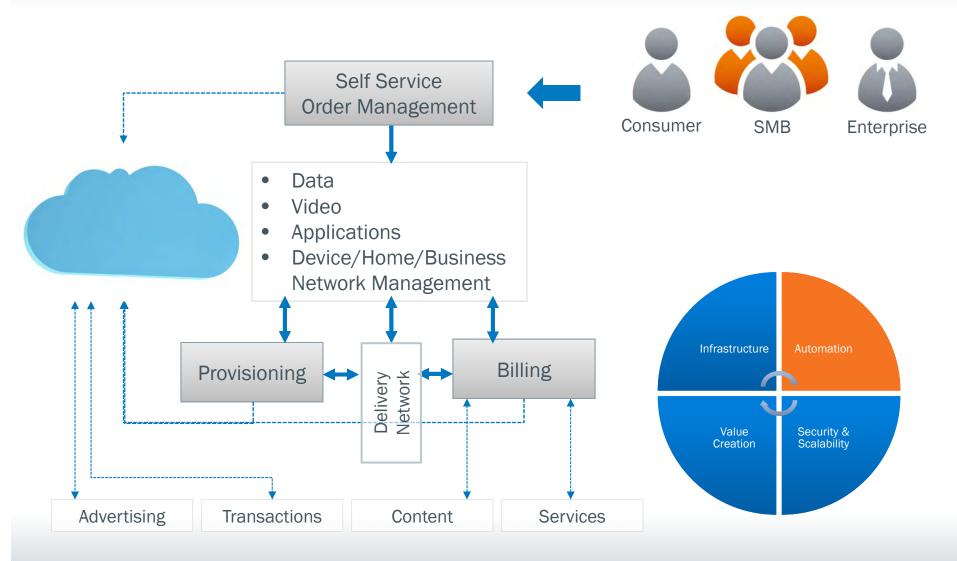


- High Availability Network
- Scalable Servers
- Data Center Redundancy













Security

Multi-tenancy

Reliability

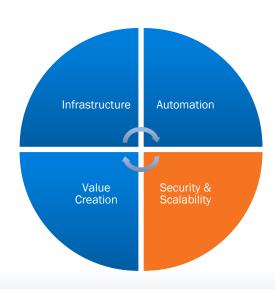
Availability

Governance

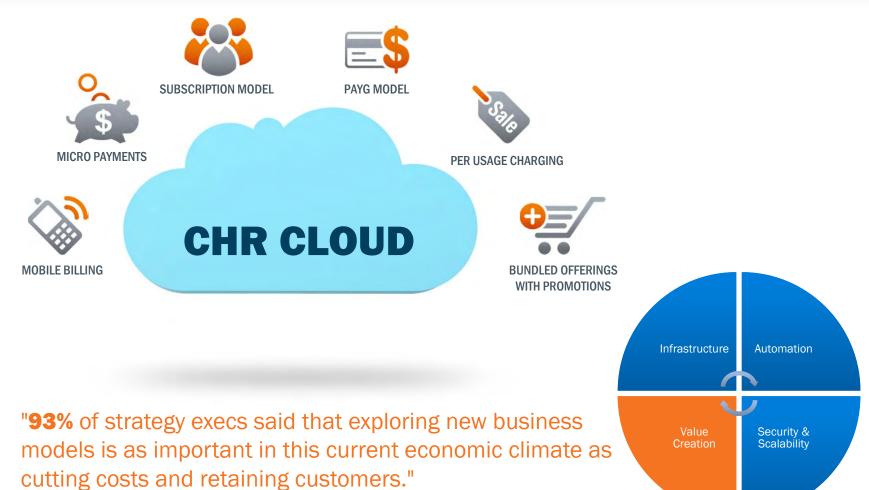
Compliance

Access management

BC/DR







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STL Partners Brainstorm Participant Survey

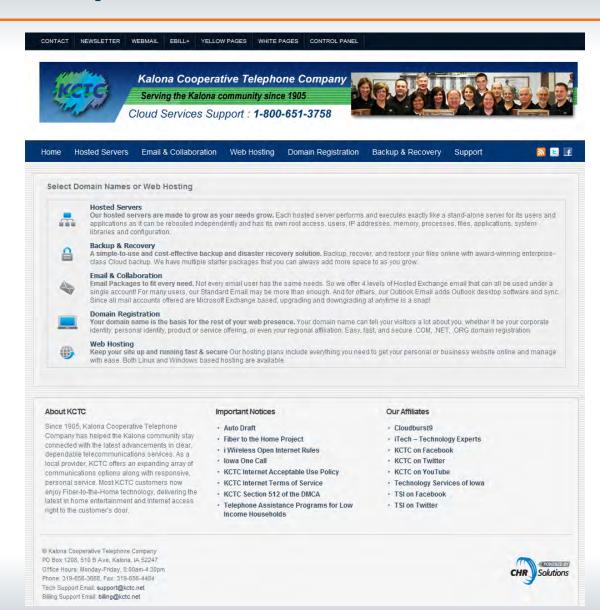
New Market Opportunities



- Telemedicine
- Telehealth
- Machine-to-Machine
- Smart Communities
- Smart Grid
- Geographic Opportunities

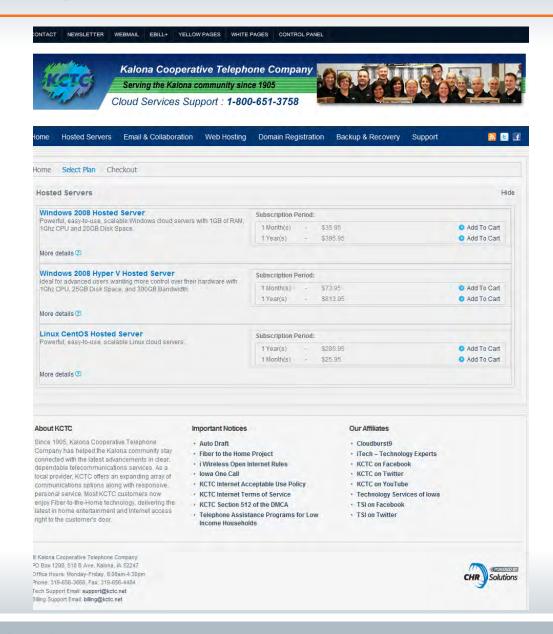






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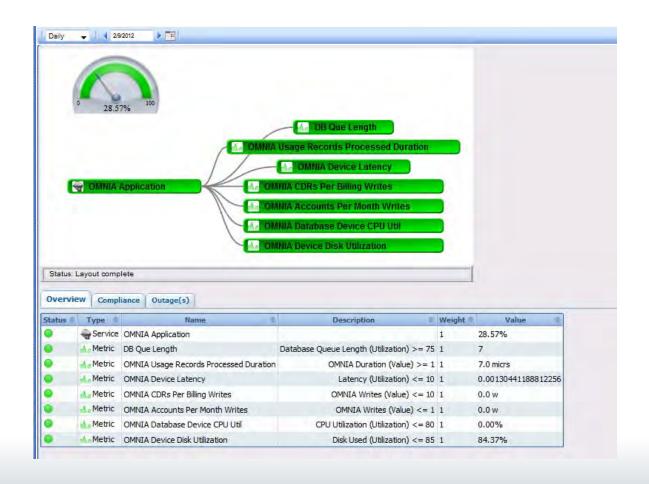




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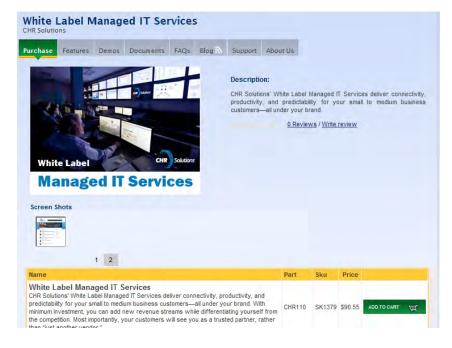


Driving customer experience management





Automating support systems and tools





In Closing



Frame every business decision with these words,

"In five years, will this matter?"

Twitter: @CHRSolutions

Thank You



James A. Taylor
Chief Executive Officer
CHR Solutions, Inc

Email: James.Taylor@CHRSolutions.com

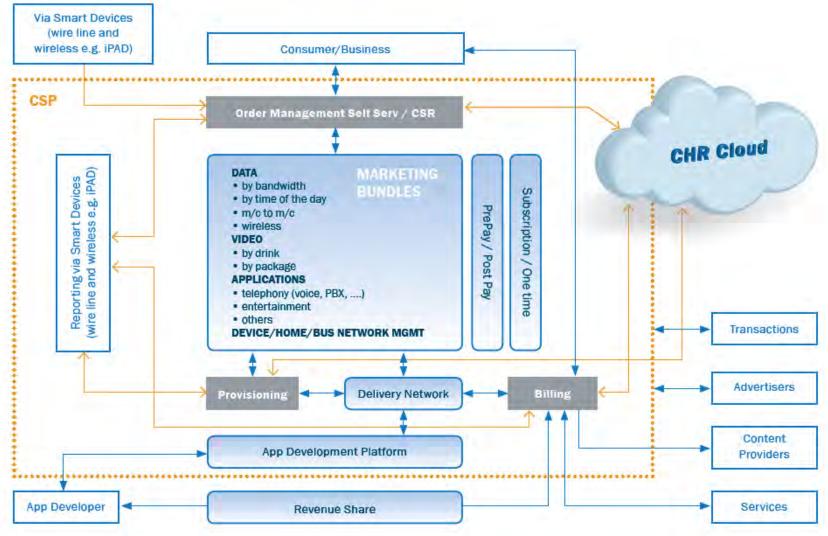
Office: 713.351.5120 Mobile: 281.802.0452



Back Up Slides

CHR Cloud Strategy





CHR Cloud Strategy - Cont.



